

United States Bankruptcy Court
Northern District of Ohio

In re LifeHealth Science, LLC
 Debtor

Case No. 13-16985

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	397,655.98		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		120,218.61	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		425,819.68	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
Total Assets			397,655.98		
Total Liabilities				546,038.29	

**United States Bankruptcy Court
Northern District of Ohio**

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re LifeHealth Science, LLC

Case No. 13-16985

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re LifeHealth Science, LLC

Case No. 13-16985

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC Checking Acct. #4259738571 PNC Wiring Acct. #4259738598	-	2,710.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Landlord - 1632 Enterprise Parkway, LLC , 2066 Case Parkway, Twinsburg, Ohio 44087	-	2,100.00
		Dominion East Ohio Gas	-	167.12
		Ohio Edison Electric	-	130.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	5,107.12
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

In re LifeHealth Science, LLC
 Debtor

Case No. 13-16985

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached list	-	14,620.69
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against Lifelink Pharmaceuticals, Inc. for refund of royalties paid and for fraudulent conveyance - down payment	-	318,676.80
		Claim against Harvey Kaufman for fraud	-	Unknown
			Sub-Total >	333,297.49
			(Total of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re LifeHealth Science, LLC

Case No. 13-16985

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Company has contact information for retail customers. There are a few major customers.	-	0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Twinsburg Office FF&E - 1632 Enterprise Parkway, Suite F, Twinsburg, Ohio 44087	-	25,836.45
		Leasehold Improvements	-	5,800.00
30. Inventory.		See attached list	-	27,614.92
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	59,251.37
(Total of this page)	
Total >	397,655.98

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

ATTACHMENT TO SCHEDULE B
QUESTION #16

LIFEHEALTH SCIENCE, LLC

A/R Aging Summary

As of September 30, 2013

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Alpha & Omega	0.00	0.00	0.00	0.00	-90.61	-90.61
Beijing Zhenmian Technology Ltd.	0.00	0.00	0.00	0.00	-1,712.94	-1,712.94
Biothera Tech	0.00	0.00	0.00	0.00	13,386.25	13,386.25
Detoxsmart Clayton Thomas	0.00	525.38	0.00	0.00	0.00	525.38
Finchley Clinic	0.00	0.00	0.00	0.00	-22.04	-22.04
Oristation Hong Kong Limited	0.00	2,534.65	0.00	0.00	0.00	2,534.65
TOTAL	0.00	3,060.03	0.00	0.00	11,560.66	14,620.69

ATTACHMENT TO SCHEDULE B
QUESTION #30

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10/15/13

LIFEHEALTH SCIENCE, LLC

Inventory Valuation Summary

As of October 2, 2013

Inventory	Item Description	On Hand	U/M	Calculated Avg	Asset Value
**PRODUCT LINES					
A Natural					
30 ml Counter	ANatural Counter Displa...	0	ea	19.10	0.00
500-15-A	ANatural 15 ml Label - G...	0	ea	0.20	0.00
510-30-A	ANatural 30 ml Label - G...	0	ea	0.20	0.00
600-15-A	ANatural 15 ml Box - LH...	0	ea	0.38	0.00
610-30-A	ANatural 30 ml Box - 018...	0	ea	0.13	0.00
Cellular Support 15 ml la...	ANatural 15 ml Label Cel...	0	ea	0.00	0.00
Cellular Support 30 ml la...	ANatural Cellular Suppor...	0	ea	0.20	0.00
Cellular Support Insert	ANatural Cellular Supprt ...	0	ea	0.55	0.00
Folding Carton	ANatural 30 ml Folding C...	0	ea	0.20	0.00
Insert	ANatural Insert - Folded ...	0	ea	0.08	0.00
A Natural - Other		0		0.00	0.00
Total A Natural		0	ea		0.00
D Natural					
500-15-D	DNatural 15 ml Label, Gr...	0	ea	0.12	0.00
510-30-D	DNatural 30 ml Label, Gr...	662	ea	0.11	75.79
510-30-D-supp	DNatural supplement lab...	200	ea	0.50	100.00
510-30-D-SW	DNatural labels, new for...	200	ea	0.50	100.00
600-15-D	DNatural 15 ml Box - Pri...	0	ea	0.38	0.00
610-30-D	DNatural 30 ml Box - LH...	2,020	ea	0.38	761.54
Insert	DNatural Insert - Folded ...	3,147	ea	0.06	201.16
D Natural - Other		0		0.00	0.00
Total D Natural		6,229	ea		1,238.49
KNatural					
510-30-K	KNatural 30 ml label, 1.5...	3,000	ea	0.08	244.44
610-30-K	KNatural 30 ml box, .01...	7,692	ea	0.17	1,330.64
KNatural - Other		0		0.00	0.00
Total KNatural		10,692	ea		1,575.08
NutraThera					
510-30-GSB-bl4	GenaSera 30 ml 4 side b...	0	ea	0.35	0.00
510-30-GSB-bx	GenaSera 3 sided box la...	0	ea	0.38	0.00
510-30-GSB-l	GenaSera with Bee Polle...	0	ea	0.32	0.00
510-30-S-test	SNatural, 30 ml test labels	0	ea	2.00	0.00
510-30-SA	NT Sleep Aid 30 ml label...	0	ea	0.00	0.00
510-30-SA-test	NT Sleep aid, 30 ml test l...	0	ea	2.00	0.00
510-30GSB-L2	GenaSera Label, 30 ml, ...	0	ea	0.11	0.00
680-NT-30-SA	NutraThera Sleep Aid 30...	0	ea	0.00	0.00
FeraVersatol - 30 ml Label	FeraVersatol 30 ml Label...	0	ea	0.06	0.00
FeraVersatol - 60 ml Label	FeraVersatol 60 ml Label...	0		0.10	0.00
FeraVersatol 60 ml Bulk	FeraVersatol 60 ml bottle...	0	ea	1.61	0.00
FeraVersatol BULK - 30 ...	FeraVersatol BULK 30 m...	0	ea	1.41	0.00
GenaSera - 30 ml Label	GenaSera 30 ml Label - ...	0	ea	0.06	0.00
GenaSera - 60 ml Label	GenaSera 60 ml Label - ...	0	ea	0.22	0.00
GenaSera BULK - 30 ml ...	GenaSera BULK 30 ml S...	0	ea	0.18	0.00
GenaSera BULK - 60 ml ...	GenaSera BULK 60 ml S...	0		-1.88	0.00
HoneyComb - 30 ml Label	HoneyComb Extracts 30 ...	0	ea	0.06	0.00
HoneyComb - 60 ml Label	HoneyComb Extracts 60 ...	0		0.10	0.00
HoneyComb BULK - 30 ...	HoneyComb Extracts BU...	0	ea	1.41	0.00
HoneyComb BULK - 60 ...	HoneyComb Extracts BU...	0	ea	1.61	0.00
NeuraLastin - 30 ml Label	NeuraLastin 30 ml Label ...	0	ea	0.06	0.00
NeuraLastin - 60 ml Label	NeuraLastin 60 ml Label ...	0	ea	0.10	0.00
NeuraLastin BULK - 30 ml	NeuraLastin BULK 30 ml...	0	ea	1.41	0.00
NTR-9501	Phyto R 30 ml Shipper - ...	0	ea	-0.00	0.00
NTR-9502	Phyto R 60 ml Shipper - ...	0	ea	0.00	0.00
NTR-9511	GenaSera 30 ml Shipper...	0	ea	2.64	0.00
NTR-9512	GenaSera 60 ml Shipper...	0	ea	0.00	0.00
NTR-9521	HoneyComb Extracts 30 ...	0	ea	2.16	0.00
NTR-9522	HoneyComb Extracts 60 ...	0	ea	2.66	0.00
NTR-9531	NeuraLastin 30 ml Shipp...	0	ea	0.00	0.00
NTR-9532	NeuraLastin 60 ml Shipp...	0	ea	0.00	0.00
NTR-9541	FeraVersatol 30 ml Ship...	0	ea	0.00	0.00

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LIFEHEALTH SCIENCE, LLC Inventory Valuation Summary As of October 2, 2013

Item Description	On Hand	U/M	Calculated Avg	Asset Value
NTR-9542	0	ea	0.00	0.00
NutraThera - 30 ml Inner ...	0	ea	0.40	0.00
NutraThera - 30 ml Shipper	0	ea	0.00	0.00
NutraThera - 60 ml Inner ...	0	ea	0.55	0.00
NutraThera - 60 ml Shipper	0	ea	0.00	0.00
NutraThera - Facts	0	ea	0.23	0.00
NutraThera - MasterShip...	0	ea	0.73	0.00
Phyto R - 30 ml Label	0	ea	0.06	0.00
Phyto R - 60 ml Label	0	ea	0.10	0.00
Phyto R BULK - 30 ml SI...	0	ea	0.00	0.00
Phyto R BULK - 60 ml SI...	0	ea	1.41	0.00
NutraThera - Other	0		0.00	0.00
Total NutraThera	0	ea		0.00
Private Label				
540-15-Z-Ors	2,789	ea	0.10	279.76
540-30-Z-Ors	2,560	ea	0.11	275.87
550-30-K-BZ	0	ea	0.09	0.00
550-30-S-BZ	730	ea	0.11	78.66
550-30-Z-BZ	1,000	ea	0.11	107.76
905-Prem Z TR	0	ea	2.75	0.00
905-Prem Z TR-BW-15	0	ea	0.72	0.00
910-H&H-30	0	ea	1.65	0.00
Natural Alternatives 30ml	0	ea	1.52	0.00
Premium Z Extract - 30 ml	0	ea	0.75	0.00
Private Label - Other	0		0.00	0.00
Total Private Label	7,079	ea		742.05
Z Natural				
15 ml - 3 Pack	0	ea	4.52	0.00
15 ml Counter Display	0	ea	1.35	0.00
30 ml - 3 Pack	0	ea	4.95	0.00
30 ml - Twin Pack	0		1.75	0.00
30 ml BULK	0	ea	0.45	0.00
30 ml Counter Display	0	ea	19.82	0.00
500-15-Z	0	ea	0.03	0.00
501-15-Z	3,392	ea	0.07	243.03
510-30-Z	0	ea	0.09	0.00
511-30-Z	6,750	ea	0.06	377.12
520-60-Z	0	ea	0.33	0.00
521-60-Z	2,827	ea	0.10	292.25
600-15-Z	6,219	ea	0.24	1,481.94
610-30-Z	6,800	ea	0.17	1,186.68
620-60-Z	5,641	ea	0.18	1,004.17
Bulk Znatural	0	ea	4.00	0.00
Catalog Insert	11,366	ea	0.06	726.55
Display Label	0	ea	0.59	0.00
Insert	2,001	ea	0.07	134.20
LHS-1512-700	0	ea	2.90	0.00
Natural Original 15ml	0	ea	1.32	0.00
Tri Fold ZNatural	0	ea	0.12	0.00
Zeolite	1,967		0.25	491.75
ZNatural CLEAR - 15 ml	0	ea	0.00	0.00
Z Natural - Other	0		0.00	0.00
Total Z Natural	46,963	ea		5,937.69
**PRODUCT LINES - Other	0		0.00	0.00
Total **PRODUCT LINES	70,963	ea		9,493.31

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10/15/13

LIFEHEALTH SCIENCE, LLC Inventory Valuation Summary As of October 2, 2013

Item Description	On Hand	U/M	Calculated Avg	Asset Value
Common				
1 liter Labor*				
100-15-C	ZNatural 1 liter (1000ml) ...	0 ea	0.00	0.00
100-15-W	15 ml Bottle CLEAR - Bo...	27,940 ea	0.09	2,542.53
110-30-C	15 ml Bottle WHITE - Bo...	1,647 ea	0.09	149.88
110-30-W	30 ml Bottle CLEAR - Bo...	3,889 ea	0.11	443.34
11x10x2 white mailer	30 ml Bottle WHITE - Bo...	2,596 ea	0.11	295.95
120-60-C	11x10x2 white mailer, Uli...	25 ea	0.44	11.00
120-60-W	60 ml Bottle CLEAR - Bo...	2,926 ea	0.18	532.54
130-1L-C	60 ml white bottle, 20928...	0 ea	0.00	0.00
140-30-GRJ-C	ZNatural 1 liter (1000ml) ...	77 ea	4.29	330.53
14x14x5 shipping box	30 ml Clear/ Gold Acrylic...	327 ea	1.33	434.91
15 ml Labor	14x14x5 shipping box, Ul...	61 ea	1.00	61.00
150-2oz-glass-c	15 ml Labor	0 ea	0.60	0.00
155-4oz-glass-c	2 oz clear glass french s...	0 ea	0.87	0.00
160-32oz-SC-M	4 oz clear glass french s...	0 ea	1.07	0.00
200-15-W	9119T44, Hi capacity slip...	0 ea	2.68	0.00
260-30/60-W	15 ml Cap WHITE - Part...	22,387 ea	0.03	693.98
270-30/60-Snap	30 ml Cap WHITE - Bost...	8,221 ea	0.04	353.51
30 ml Box BULK	White Snap cap for 30 & ...	496 ea	0.09	44.64
30 ml Labor	30 ml Box BULK - 13 x 1...	0 ea	0.55	0.00
30/60 B snap cap	30 ml Labor	0 ea	0.60	0.00
300-15-C	30/60 white ribbed snap ...	0 ea	0.08	0.00
360-30/60-C	15 ml Nasal Dropper Ins...	30,487 ea	0.03	884.11
400-15-C	30 ml Nasal Dropper Ins...	13,377 ea	0.04	521.65
410-30-C	15 ml Clear Cut Bands ...	16,637 ea	0.01	112.82
420-60-C	30 ml Clear Cut Band w/...	25,233 ea	0.01	172.83
610-30-G	60 ml Clear Bands -Shrin...	31,373 ea	0.01	307.89
640-10x10x14	2x2x4 white box, 1000 p...	0 ea	0.00	0.00
640-11x8x6-W	Uline 10 x 10 x 14 box, p...	25 ea	0.94	23.50
640-9x6x2-W	Shipping box, 11.25 x 8...	65 ea	0.73	47.45
Corrugated Box	White mailer box, 9x6x2, ...	83 ea	0.43	35.86
Counter Disp -6	Corrugated Box - Shippe...	279 ea	0.42	117.18
du 420-60-C du	Six Unit Display Counter ...	0 ea	2.44	0.00
InnerLHS 6 unit		0 ea	0.00	0.00
MASTERLHS 36	Inner Pack 6 1/4"x 4 1/4"x 4...	1,683.67053 ea	0.25	417.14
Mastershipper	Master Case 36 units 14"...	324.59512 ea	0.83	270.32
POP Display	Item 1306 13"x 10"x 6" 3...	16 ea	0.53	8.48
Professional 4 x 9 Imprinting	White Display 10.5 x 8.2...	0	7.82	0.00
Professional 4 x9 Cards	Layout and formatting of ...	0 ea	0.00	0.00
Professional Display Card	4x9 Programs Cards Prin...	0 ea	0.05	0.00
S-276	8.5 X 11 Display Insert O...	250 ea	0.00	0.00
S-4307	Shipping box, Uline S-276	60 ea	0.86	51.36
S-4575	6 x 6 x 2 corrugated brow...	64 ea	0.28	17.92
S-7761	Uline box, 4 x 4 x 4, whit...	35 ea	0.25	8.75
SB2W box	CD Shipper, round top, w...	11 ea	1.17	12.87
Common - Other	plain white box, 2 x 2 x 4,...	289 ea	0.07	21.67
		0	0.00	0.00
Total Common		190,884.26565	ea	8,925.61
Phytoremedium 30 ml		0	3.22	0.00
Phytoremedium 60 ml		0	3.22	0.00
Production Ingredients				
A-lipoic Acid	A-lipoic acid solution, 10...	0 unit	0.00	0.00
Acetyl L-Carnitine	Acetyl L-Carnitine, HCl g...	0 unit	0.00	0.00
Agarious Blazei Murrill	Agarious Blazei Murrill, A...	0 unit	0.00	0.00
Bacopa	Bacopa	0 unit	0.00	0.00
Banaba Powder	Banaba Powder, item # ...	2 ea	47.99	95.98
Bee Pollen Powder	Bee Pollen Powder, sold ...	10 unit	5.40	54.00
BP Grapefruit Seed Extract	BP grapefruit seed extra...	0 unit	0.00	0.00
Bromelain	Bromelain, 2400 GDU	0 unit	0.00	0.00
Burdock	Burdock	0 unit	0.00	0.00
Chamomile	Chamomile	3 unit	20.00	60.00
Chlorella	Chlorella, premium organ...	0 unit	0.00	0.00
Citric Acid	Citric Acid, Fine gran 30-...	0 unit	0.00	0.00
Clinoptilolite	Clinoptilolite	0 unit	0.00	0.00
Corosolic Acid	Corosolic Acid	0 unit	0.00	0.00

1:51 PM
10/15/13

LIFEHEALTH SCIENCE, LLC

Inventory Valuation Summary

As of October 2, 2013

	Item Description	On Hand	U/M	Calculated Avg	Asset Value
CPC-HP	Citrus Pectin Cellulose (...)	25	ea	10.95	273.75
Curcumin	Curcumin, Longvide Opti...	0	unit	0.00	0.00
Gano Ultra	Gano Ultra, G-FS, 25 gra...	0	unit	0.00	0.00
Glacial Acetic Acid	Glacial Acetic Acid	0	unit	0.00	0.00
Gluconolactone & SB	Glusonolactone & Sodi...	1	unit	22.84	22.84
grapefruit seed extract	grapefruit seed extract - ...	0	unit	0.00	0.00
Honey Treattarome 9801	Honey treattarome 9801,...	1	unit	160.00	160.00
Inositol	Inositol, NF12, Pure Pow...	1	unit	52.95	52.95
Inositol #2	Inositol, 25 grams	0	unit	0.00	0.00
Insea 2	Insea 2, 50 grams	0	unit	0.00	0.00
L-Arginine Pure Powder	L-Arginine, 1000g (1 Kg, ...	1	unit	47.95	47.95
L-Carnitine	L-Carnitine	0	unit	0.00	0.00
L-Tryptophan (LIDtke)	L-Tryptophan	0	unit	0.00	0.00
L-Tryptophan Pure Powder	L-Tryptophan, 1000g (1....	4	unit	156.95	627.80
Leucine, Cystine	Leucine, Cystine	0	unit	0.00	0.00
Lysine, L-Arginine	Lysine, L-Arginine	0	unit	0.00	0.00
Magnesium Creatine Chelate	Magnesium Creatine Ch...	1	unit	18.95	18.95
Monosaccharide	Monosaccharide (citrus fr...	0	unit	0.00	0.00
Muriatic Acid	Muriatic Acid	0	unit	0.00	0.00
OptaBlend SB 20/20	OptaBlend SB 20/20 pre...	48	ea	3.06	146.88
Ornithine	Ornithine	0	unit	0.00	0.00
Papaya Enzyme	Papaya Enzyme	0	unit	0.00	0.00
Passion Flower	Passion Flower	4	unit	22.00	88.00
Pectin	Pectin, MOD, cit	0	unit	0.00	0.00
Potassium Sorbate	Potassium Sorbate, gran...	0	unit	0.00	0.00
Quercetin	Quercetin	0	unit	0.00	0.00
Quercetin Anhydrous	Quercetin Anhydrous, 98...	0	unit	0.00	0.00
Reishi Ganoderma Lucidum	Reishi Ganoderma Lucid...	0	unit	0.00	0.00
Sodium Benzoate	Sodium Benzoate, granul...	0	unit	0.00	0.00
Sulfuric Acid	Sulfuric Acid	0	unit	0.00	0.00
Urosolic Acid	Urosolic Acid - Holy Basil...	5	unit	60.00	300.00
Valerian Root Extract	Valerian Root extract, 20...	8	unit	27.00	216.00
Vegetable Glycerin	Vegetable Glycerin	0	unit	0.00	0.00
Vitamin C - 1000g	Vitamin C, Ascorbic Acid...	1	unit	31.85	31.85
Vitamin C	Vitamin C, Ascirbic Acid,...	1	unit	18.45	18.45
Vitamin E Acetate Powder 5...	Vitamin E Acetate powde...	25	unit	22.00	550.00
Production Ingredients - Ot...		0		0.00	0.00
Total Production Ingredients		141	-MIXED-		2,765.40
SNatural NT					
500-15-S	SNatural 15 ml label, 1.3...	850	ea	0.25	216.32
510-30-S	SNatural 30 ml label, 1.5...	1,626	ea	0.08	132.49
SNatural NT - Other		0		0.00	0.00
Total SNatural NT		2,476	ea		348.81
Total Inventory		264,464.26565	-MIXED-		21,533.13
Assembly					
***Assembly					
1512-EXP A 5X	ZNatural Experimental 5...	0	ea	0.16	0.00
1512-EXP B 5/1	ZNatural Experimental re...	0	ea	0.16	0.00
3012-EXP-A 5X	ZNatural "A" Undiluted 5 ...	0	ea	0.21	0.00
3012-EXP B 5/1	ZNatural B regular streng...	0	ea	0.21	0.00
900-ORS-1512-BW	Oristation BULK 15 ml Z...	0	ea	0.17	0.00
900-ORS-3012-BW	Oristation BULK 30 ml Z...	0	ea	0.21	0.00
902-AO-5030-BC	Alpha Omega, DNatural ...	0	ea	0.33	0.00
902-AO-6012-BC	Alpha Omega 60 ml ZNa...	0	ea	0.87	0.00
905-Prem Z TR-BW-30	Premium Z TR 30 ml Kor...	0	ea	0.05	0.00
920-FIN-1512	Finchley Clinic, 15 ml ZN...	0	ea	1.75	0.00
921-FIN-3012	Finchley Clinic, 30 ml ZN...	0	ea	1.75	0.00
922-FIN-6012	Finchley Clinic, 60 ml ZN...	0	ea	1.75	0.00
930-BZ-3012-BC	ZNatural, 30 ml white Bul...	135	ea	1.01	136.62
930-BZ-3730-BW	KNatural, 30 ml, bulk, whi...	550	ea	0.21	117.54
930-BZ-6030-BW	SNatural, Asian formula, ...	550	ea	0.27	146.64
940-VIZ-1L-Zcon	ZNatural Concentrate in ...	10	ea	5.05	50.50
LHS-1500 PS	1 liter of ZNatural concen...	0	ea	5.30	0.00

1:51 PM
10/15/13

LIFEHEALTH SCIENCE, LLC

Inventory Valuation Summary

As of October 2, 2013

	Item Description	On Hand	U/M	Calculated Avg	Asset Value
LHS-1512	Z Natural Bottle 15 ML It...	1,173	ea	0.67	783.31
LHS-3012	ZNatural 30 ml Bottle UP...	590	ea	0.63	373.44
LHS-3730	KNatural Memory Suppo...	140	ea	0.27	37.43
LHS-3730-EXP-A	Experimental Run of KN...	83	ea	0.21	17.07
LHS-3760	KNatural Memory Suppo...	0	ea	0.00	0.00
LHS-6012	ZNatural® 60 ML Bottle ...	858	ea	0.72	621.89
LHS-6012-EXP	EXPERIMENTAL RUN - ...	0	ea	0.28	0.00
LHS-6030	SNatural, 30 ml bottle, sl...	0	ea	0.27	0.00
LHS-6030-EXP	Experimental Run / sam...	30	ea	0.21	6.17
LHS-8001 Skin Cream - bulk	bulk skin cream product	0	ea	1.99	0.00
NTR-91015	NT Clean Slate toxin rem...	0	ea	1.65	0.00
NTR-91030	NT Clean Slate, 30 ml w...	0	ea	1.75	0.00
NTR-91030-EXP	Nutra Thera Clean Slate ...	36	ea	0.21	7.40
NTR-91115	NT Body Aches & Pains,...	0	ea	1.65	0.00
NTR-91130	NT Body Aches & Pains,...	0	ea	1.75	0.00
NTR-91215	NT Sleep Aid, 15 ml whit...	0	ea	0.16	0.00
NTR-91230	NR Sleep Aid, 30 ml whit...	0	ea	0.21	0.00
NTR-91315	NT Memory Support, 15 ...	0	ea	1.65	0.00
NTR-91330	NT Memory Support, 30 ...	0	ea	1.75	0.00
NTR-91415	NT Immune Support, 15 ...	0	ea	1.65	0.00
NTR-91430	NT Immune Support, 30 ...	0	ea	1.75	0.00
NTR-91530	NT GenaSera with Bee P...	1,227	ea	0.35	432.11
Premium Z TR	Premium Z TR. One Lit...	0	ea	2.17	0.00
PSR-3012-C	PSR-3012-C, Pure Sourc...	1,019	ea	1.65	1,681.35
PSR-3012-W	PSR-3012-W, Pure Sourc...	965	ea	1.65	1,592.25
PSR-6012-C	PSR-6012-C, Pure Sourc...	0	ea	1.65	0.00
***Assembly - Other		0		0.00	0.00
Total ***Assembly		7,366	ea		6,003.72
30 ml KNatural	Item no. LHS-3730, En...	0	ea	1.95	0.00
DU LHS-6012	ZNatural® Detoxifier 2 X ...	0	ea	1.75	0.00
LHS-1512-Bulk	ZNatural, 15 ml bottle, la...	0		0.30	0.00
LHS-4012	ANatural Anti-Aging Sup...	0	ea	1.72	0.00
LHS-4012-Bulk	ANATURAL 15 ML Bottle...	0	ea	0.87	0.00
LHS-4030	ANatural Anti Aging Sup...	0	ea	0.00	0.00
LHS-4030-Bulk	ANatural 30 ml bottle, la...	0	ea	0.41	0.00
LHS-5012	DNatural for Glucose Bal...	0	ea	1.37	0.00
LHS-5030	DNatural for Glucose Bal...	88	ea	0.89	78.07
LHS-8001	Skin Brightening Cream ...	0	ea	1.33	0.00
Total Assembly		7,454	ea		6,081.79
TOTAL		271,918.26565	-MIXED-		27,614.92

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re LifeHealth Science, LLCCase No. 13-16985

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Great Falls c/o Michael Frautten, CFO 121 Mill Street Auburn, ME 04210		-	Prepetition commissions				0.00	0.00
Account No. Harvey Kaufman 7185 Arbutus Hudson, OH 44236		-	Back pay accrued			X	76,372.61	7,819.00
Account No. Kent Adams 8870 Darrow Road, Suite F106-239 Twinsburg, OH 44087		-	Back pay accrued				43,846.00	12,475.00
Account No. Rose Whitcomb 1724 4th Street Cuyahoga Falls, OH 44221		-	Prepetition wages				0.00	0.00
Account No. Sophia Nail 7267 Winchester Drive Solon, OH 44139		-	Prepetition wages				0.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

120,218.61	99,924.61
120,218.61	20,294.00
120,218.61	99,924.61
120,218.61	20,294.00

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.						
Account No. 1632 Enterprise Parkway, LLC 2066 Case Parkway Twinsburg, OH 44087		Rent -						0.00
Account No. Biotheratech, LLC 8383 Mentor Avenue, Suite 101 Mentor, OH 44060		Royalties -					X	0.00
Account No. Cavitch, Familo, Durkin & Frutkin 1300 East Ninth Street Cleveland, OH 44114		Legal Services -						9,877.58
Account No. Dominion East Ohio Gas P.O. Box 5759 Cleveland, OH 44101-0759		-						0.00
Subtotal (Total of this page)								9,877.58

2 continuation sheets attached

In re LifeHealth Science, LLC

Case No. 13-16985

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Equity Trust Company 225 Burns Road Elyria, OH 44035		-	Unsecured loan to the company			104,405.46
Account No. HBMG, Inc. c/o Ed Bocknik 185 Route 132, Suite 303 Brewster, NY 10509		-				21,700.00
Account No. Hyman, Phelps, McNamara 1300 13th Street, NW, Suite 1200 Washington, DC 20005-5929		-	Legal Services			6,400.00
Account No. Lifelink Pharmaceuticals, Inc. 1350 Commerce Drive Stow, OH 44224		-	Royalties		X	1,717.45
Account No. MGLP One Cleveland Center, #2800 1375 E. 9th Street Cleveland, OH 44114		-	Unsecured loan to the company			279,219.19
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	413,442.10

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ohio Edison P.O. Box 3637 Akron, OH 44309-3637	-					0.00
Account No. Peregrine Research, LLC 3949 Willow Creek Road Morgan, UT 84050	-					2,500.00
Account No. Windstream P.O. Box 9001908 Louisville, KY 40290-1908	-					0.00
Account No.						
Account No.						

Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

2,500.00

Total
(Report on Summary of Schedules)

425,819.68

In re LifeHealth Science, LLC

Case No. 13-16985

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>1632 Enterprise Parkway LLC 2066 Case Parkway Twinsburg, OH 44087</p>	<p>Lease of 3192 sq. ft. per laboratory and production facility at 1632 Enterprise Parkway, Suite F, Twinsburg, Ohio - contract expires on June 30, 2013.</p>
<p>Biotheratech, LLC 8383 Mentor Avenue, Suite 101 Mentor, OH 44060</p>	<p>License Agreement</p>
<p>Lifelink Pharmaceuticals, Inc. 1350 Commerce Drive Stow, OH 44224</p>	<p>License Agreement</p>
<p>National Marketing 1030 Summerfield Suite A Roselle, IL 60172</p>	<p>Manufacturer Representative Agreement</p>
<p>NSI 413 Reserve Trail Chagrin Falls, OH 44022</p>	<p>Manufacturer Representative Agreement</p>
<p>Sweet Pea Venture P.O. Box 440223 Aurora, CO 80044</p>	<p>Manufacturer Representative Agreement</p>

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Northern District of Ohio**

In re LifeHealth Science, LLC
Debtor(s)

Case No. 13-16985
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 16, 2013

Signature /s/ Kent Adams
Kent Adams
President & CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Ohio**

In re LifeHealth Science, LLC

Debtor(s)

Case No. 13-16985

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$332,441.78	2013 YTD: Debtor Business Income
\$571,091.47	2012: Debtor Business Income
\$504,872.30	2011: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached list		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Equity Trust Company 225 Burns Road Elyria, OH 44035 IRA to member Ron Cohen	12/4/12	\$8,000.00	\$0.00
Bert Moyar 2915 Fairfax Road Cleveland, OH 44118	11/13/12	\$105.24	\$0.00
Kent Adams 8870 Darrow Road, Suite F106-239 Twinsburg, OH 44087	5/17/13	\$246.95	\$0.00
Kohrman Jackson & Krantz One Cleveland Center, 20th Floor 1375 E. 9th Street Cleveland, OH 44114	12/12/12	\$12,394.92	\$0.00
Kent Adams 8870 Darrow Road, Suite F106-239 Twinsburg, OH 44087	Various dates of payroll from 9/27/12 - 8/30/13	\$90,115.46	\$31,038.29
MEI Hotels Inc. One Cleveland Center, #2800 1375 E. 9th Street Cleveland, OH 44114		\$80,533.63	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Kohrman Jackson & Krantz One Cleveland Center, 20th Floor 1375 E. 9th Street Cleveland, OH 44114	1/7/13	\$19,594.25	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Buckley King LPA 600 Superior Avenue 1400 Fifth Third Center Cleveland, OH 44114	September 20, 2013	\$25,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Evelyn Stout 1375 East Ninth Street Cleveland, OH 44114	November 1, 2011 to present
Theresa McLaughlin	September 1, 2011 to October 31, 2011 (former bookkeeper)

7

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Evelyn Stout	ADDRESS 1375 East Ninth Street Cleveland, OH 44114
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY July 15, 2013	INVENTORY SUPERVISOR Kent Adams	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) 0
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY July 15, 2013	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS Evelyn Stout 1375 East Ninth Street Cleveland, OH 44114
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS See attached list	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 16, 2013

Signature /s/ Kent Adams
Kent Adams
President & CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

ATTACHMENT TO STATEMENT
OF FINANCIAL AFFAIRS
QUESTION 3(B)

LIFEHEALTH SCIENCE - 90 DAY REGISTER
From 07/01/2013 through 10/01/2013

Date	Number	Payee	Memo	Payment
7/1/2013	2436	Great Falls Holdings, Inc		50.88
7/1/2013	2437	Sweet Pea Ventures, Inc.	2nd Qtr 2013 - Commission	1,170.25
7/5/2013	EFT	Paylocity	PPE 6/28/13	3,782.37
7/5/2013	EFT	Paylocity	PPE 6/28/13 - Invoice	147.65
7/5/2013	EFT	Paylocity	PPE 6/28/13	1,505.74
7/8/2013	EFT	PNC Bank - Credit Card	Closing Date 6/10/13	509.03
7/11/2013	EFT	American Express	Closing Date 6/26/13	1,656.51
7/12/2013	EFT	State of Ohio		34.18
7/15/2013	EFT	US Bank - 4244	Closing Date 6/20/13	10.00
7/15/2013	2438	A-Tri County Lock, LLC	Keys/Lock Repair	192.84
7/15/2013	2439	Adamson Analytical Lab Inc.	33534	188.00
7/15/2013	2440	Cleveland Copytech	6/28/2013	79.89
7/15/2013	2441	Gretchen Kirk	Exp Rpt - June/13	59.00
7/15/2013	2442	Joseph DiDonato	Consulting - July/13	1,500.00
7/15/2013	2443	Marinello Advertising Inc		950.00
7/15/2013	2444	MEI Hotels Inc		2,817.05
7/15/2013	2445	Sophia Nail	Exp Rprt 7/13	46.02
7/15/2013	2446	Marinello Advertising Inc	Fee - Aug/13	2,000.00
7/17/2013	2447	Ernest T. Hubbard	2nd Qtr 2013 - Commission	20.42
7/19/2013	EFT	Paylocity	PPE 7/12/13	2,909.25
7/19/2013	EFT	Paylocity	PPE 7/12/13 - Invoice	47.80
7/19/2013	EFT	Paylocity	PPE 7/12/13	1,053.92
7/23/2013	2448	Pure Source	11095-A	1,199.93
7/29/2013	2449	Macromark	367013 - 4/29/13	11,403.56
7/30/2013	EFT	PNC Bank - Credit Card	Closing Date 7/11/13	55.00
7/30/2013	2450	1632 Enterprise Parkway, LLC	13-Aug	2,100.00
7/30/2013	2452	Great Falls Holdings, Inc		1,376.58
7/30/2013	2453	Ohio Edison Electric	110 089 087 974	297.37
7/30/2013	2454	Dominion East Ohio	0 5000 5084 3539	32.68
8/2/2013	EFT	Paylocity	PPE 7/26/13	2,526.98
8/2/2013	EFT	Paylocity	PPE 7/26/13 - Invoice	47.80
8/2/2013	EFT	Paylocity	PPE 7/26/13	917.76
8/10/2013	EFT	American Express	Closing Date 7/26/13	1,906.59
8/15/2013	EFT	US Bank - 4244	Closing Date 6/20/13	21.00
8/15/2013	2455	Sweet Pea Ventures, Inc.	July 2013 Comm	3,904.41
8/16/2013	EFT	Paylocity	PPE 8/9/13	49.40
8/16/2013	EFT	Paylocity	PPE 8/9/13	3,409.73
8/16/2013	EFT	Paylocity	PPE 8/9/13	1,216.71
8/19/2013	2456	Cynexis Media, LLC	1426	250.00
8/19/2013	2457	Dominion East Ohio	0 5000 5084 3539	31.01
8/19/2013	2458	Great Falls Holdings, Inc		2,054.21
8/19/2013	2459	Gretchen Kirk	Exp Rpt - July/13	73.75
8/19/2013	2460	Joseph DiDonato	13-Aug	1,500.00
8/19/2013	2461	Marinello Advertising Inc		2,300.00
8/19/2013	2462	MEI Hotels Inc		9,300.00
8/19/2013	2463	NAL Manufacturing	42016	50.00
8/19/2013	2464	Ohio Edison Electric	110 089 087 974	231.91
8/19/2013	2465	Pure Source	0019308-IN	113.04
8/19/2013	2466	Spectrum Chemical Mfg Corp	10929300	132.97
8/19/2013	2467	MEI Hotels Inc		2,053.03
8/30/2013	EFT	Paylocity	PPE 8/23/13	47.80
8/30/2013	EFT	Paylocity	PPE 8/23/13	3,293.62
8/30/2013	EFT	Paylocity	PPE 8/23/13	1,200.63
8/30/2013	2468	Berlin Packaging LLC	325078	729.30
8/30/2013	2469	1632 Enterprise Parkway, LLC	Sept/13 2013-53	2,100.00
8/30/2013	2470	Elson Haas, MD	Pilot Study-Aug/13	1,500.00
8/30/2013	2471	Ernest T. Hubbard	Pilot Study - Aug/13	1,500.00

LIFEHEALTH SCIENCE - 90 DAY REGISTER
From 07/01/2013 through 10/01/2013

Date	Number	Payee	Memo	Payment
8/30/2013	2472	FBC Industries, Inc.	32590	146.88
8/30/2013	2473	Great Falls Holdings, Inc		1,698.42
8/30/2013	2474	HBMG, Inc.	378160	13,145.34
8/30/2013	2475	MEI Hotels Inc	TBR - PD 8/13	21.46
8/30/2013	2476	Quill Corporation	C7127814	116.86
8/30/2013	2477	TimePayment Corp	3309418-0913	210.12
8/30/2013	2478	TreaTT	SO887821	160.00
8/30/2013	2479	UPS	YF6427	81.34
8/30/2013	2481	NAL Manufacturing	42074	50.00
8/30/2013	2482	Sweet Pea Ventures, Inc.	July 2013 - CORR	1,651.74
9/3/2013	EFT	PNC Bank - Credit Card		4,978.09
9/10/2013	2483	Adamson Analytical Lab Inc.	33775	153.00
9/10/2013	2484	Great Falls Holdings, Inc	17390	31.84
9/10/2013	2485	Ingredients by Nature	PO #161	273.75
9/10/2013	2486	Kent Adams		1,578.73
9/10/2013	2487	Marinello Advertising Inc	6.6.13C	300.00
9/10/2013	2488	Marketing by Design	8147	5,600.00
9/10/2013	2489	MEI Hotels Inc		2,558.59
9/10/2013	2490	UPS	YF6427	35.72
9/11/2013	EFT	American Express	Closing Date 8/27/13	1,872.85
9/13/2013	EFT	Paylocity	PPE 9/6/13	47.80
9/13/2013	EFT	Paylocity	PPE 9/6/13	3,041.59
9/13/2013	EFT	Paylocity	PPE 9/6/13	1,077.77
9/13/2013	EFT	American Express	Closing Date 9/13/13	188.18
9/13/2013	2493	Windstream	2555882	274.84
9/17/2013	EFT	US Bank - 4244	Closing Date 6/20/13	40.00
9/17/2013	2494	HBMG, Inc.	384146	12,548.51
9/17/2013	2495	Sweet Pea Ventures, Inc.	Aug/13 Comm	4,652.83
9/19/2013	EFT	US Bank - 4244		3,207.18
9/19/2013	EFT	CNA Insurance	3025649418	1,111.00
9/19/2013	EFT	Marinello Advertising Inc		2,300.00
9/19/2013	EFT	UPS	YF6427	54.12
9/19/2013	EFT	Ingredients by Nature	PO 165	615.50
9/19/2013	2496	Joseph DiDonato	13-Sep	1,500.00
9/19/2013	2497	Tarolli, Sundheim, Covell & Tummino LLP	Invoice #120431	3,670.00
9/20/2013	EFT	PNC Bank - Credit Card	AS OF 9/20/13	1,074.84
9/20/2013	EFT	US Bank - 4244	AS OF 9/20/13	26.04
9/26/2013	EFT	BWC	Payroll for Jan - June/13	1,537.27
9/26/2013	2498	1632 Enterprise Parkway, LLC	13-Oct	2,100.00
9/26/2013	2499	Cynexis Media, LLC	1461	1,006.25
9/26/2013	2500	Dominion East Ohio	0 5000 5084 3539	29.77
9/26/2013	2501	Great Falls Holdings, Inc		1,109.14
9/26/2013	2502	James B. Oswald Company	Dwn Pymnt & 1st Mth	2,686.23
9/26/2013	2503	NAL Manufacturing	42128	50.00
9/26/2013	2504	Ohio Edison Electric	110 089 087 974	286.10
9/27/2013	EFT	Paylocity	PPE 9/20/13	47.80
9/27/2013	EFT	Paylocity	PPE 9/20/13	3,129.94
9/27/2013	EFT	Paylocity	PPE 9/20/13	1,110.07
9/30/2013	EFT	Paylocity	PPE 9/30/13	46.20
9/30/2013	EFT	Paylocity	PPE 9/30/13	871.34
9/30/2013	EFT	Paylocity	PPE 9/30/13	220.21
9/30/2013	EFT	American Express		5,000.00
10/1/2013	EFT	Buckley & King		20,000.00
				<u>188,982.82</u>

ATTACHMENT TO STATEMENT
OF FINANCIAL AFFAIRS
QUESTION 21(B)

Member Name and Address	Profits Interest
Harold Pollock 5900 Harper Road #107 Solon, OH 44139	18.47
B. W. Moyar 2915 Fairfax Rd. Cleveland Heights, OH 44118	17.33
Paul Dennis 16330 Vintage Oaks Lane Del Ray Beach, FL 33484	6.52
Heidi Solomon 2045 Aldersgate Drive Lyndhurst, OH 44124	5.87
Tammy Wise 5695 Elm Hill Drive Solon, OH 44139	5.87
Kent Adams 8870 Darrow Road Suite F 106-239 Twinsburg, OH 44087	5.43

**United States Bankruptcy Court
Northern District of Ohio**

In re LifeHealth Science, LLC

Debtor(s)

Case No. 13-16985

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	hourly billing as <u>approved by the Court</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00*</u>
Balance Due	\$	<u>TBD</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 16, 2013

/s/ Harry W. Greenfield

**Harry W. Greenfield
Buckley King LPA
1400 Fifth Third Center
600 Superior Ave E
Cleveland, OH 44114
216-363-1400**

*Of which \$0.00 remains after applying the retainer to pay pre-petition bankruptcy preparation work.

**United States Bankruptcy Court
Northern District of Ohio**

In re LifeHealth Science, LLC
Debtor

Case No. 13-16985

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See attached list

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 16, 2013

Signature /s/ Kent Adams
Kent Adams
President & CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

ATTACHMENT TO LIST OF SECURITY HOLDERS

Capitalization Chart of LifeHealth Science, LLC

As of October 15, 2013

Member Name and Address	Class A Units	Class B Units	Class B Warrants	Class C Units
Bert W. Moyar One Cleveland Center, #2800 1375 E. 9th Street Cleveland, OH 44114	50	95	56	39.2
Harold Pollock 5900 Harper Road #107 Solon, OH 44139	0	170	0	0
Paul Dennis 16330 Vintage Oaks Lane Del Ray Beach, FL 33484	0	60	0	0
Heidi Solomon 2045 Aldersgate Drive Lyndhurst, OH 44124	0	54	0	0
Tammy Wise 5695 Elm Hill Drive Solon, OH 44139	0	54	0	0
Kent Adams* 8870 Darrow Road Suite F 106-239 Twinsburg, OH 44087	0	50	0	0
Carl D. Glickman 5150 Three Villages Drive Lyndhurst, OH 44124	40	0	0	0
Krantz Family Partnership LLC c/o Byron S. Krantz One Cleveland Center, 20th Floor 1375 E. 9th Street Cleveland, OH 44114	26	0	0	2.6
Gerrit C. Kuechle 25 Kensington Oval Rocky River, OH 44116	0	0	0	25.0
Lester Garson 5943 Vintage Oak Circle Del Ray Beach, FL 33484	20	0	0	2.0
Ann Meyer 2483 Victoria Pkwy. Hudson, OH 44236	0	20	0	0
Bradford L. Roller 347 Norewood Pkwy Rocky River, OH 44116	20	0	0	0

{K0351937.1}

Member Name and Address	Class A Units	Class B Units	Class B Warrants	Class C Units
Robbin Gross Cust. for John Gross 2640 N. Greenview Ave. Chicago, IL 60614	0	18	0	0
Robbin Gross Cust. for Michael Gross 2640 N. Greenview Ave. Chicago, IL 60614	0	18	0	0
Robbin Gross Cust. for Rachel Gross 2640 N. Greenview Ave. Chicago, IL 60614	0	18	0	0
William F. Miller III Revocable Trust DTD 5/13/1999 15232 Hemlock Point Rd. Chagrin Falls, OH 44022	12	0	0	1.2
Denise D. Miller Revocable Trust DTD 5/13/1999 15232 Hemlock Point Rd. Chagrin Falls, OH 44022	0	0	0	12.0
Ensign J. Cowell Revocable Trust DTD 03/13/1987 25550 Chagrin Blvd. Suite 100 Shaker Heights, OH 44122	10	0	0	2.0
50 Stars, LLC c/o Ronald B. Cohen 1350 Euclid Avenue Suite 800 Cleveland, OH 44115	10	0	0	1.0
Brent D. Garson 400 Honeybelle Oval Orange Village, OH 44022	10	0	0	1.0
Henry C. Doll 3159 Van Aken Blvd. Shaker Heights, OH 44120	10	0	0	1.0
James H. Perlick 70 South Lane Chagrin Falls, OH 44022	10	0	0	1.0
Jerome Spevak 17101 Grand Bay Drive Boca Raton, FL 33496	10	0	0	1.0
Crawford T. Harvie 6537 Thornbrook Circle Hudson, OH 44236	0	0	0	10.0

Member Name and Address	Class A Units	Class B Units	Class B Warrants	Class C Units
Steve P. Kaufman 2467 Cedarwood Drive Pepper Pike, OH 44124	10	0	0	0
Ronald Cohen 1350 Euclid Avenue, Suite 800 Cleveland, OH 44115	0	8	0	1.0
Robert A. Fuerst and Louise E. Abrams 1820 Stonelake Drive Beachwood, OH 44122	0	0	0	5.5
Estate of Harvey M. Herman, deceased 110 Valencia Circle Orange Village, OH 44022	5	0	0	0
Marilyn Herman 110 Valencia Circle Orange Village, OH 44022	5	0	0	0
Sanford M. Shinker 26205 Seville Drive #303 Beachwood, OH 44122	2	0	0	0
Felice Millard 17 Lyman Circle Shaker Hts., OH 44122	1.6666	0	0	0
Mathew T. Herman 1278 S. Orange Dr. Los Angeles, CA 90019	1.6666	0	0	0
Mathew T. Herman, Trustee of the Harvey S. Herman Trust fbo Howard Herman 1278 S. Orange Dr. Los Angeles, CA 90019	1.6666	0	0	0
Totals	250	565	56	105.5

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO**

In re:)	Case No. <u>13-16985</u>
<u>LifeHealth Science, LLC</u>)	Chapter <u>11</u>
Debtor(s))	Judge <u>Chief Judge Pat E. Morgenstern-Clarren</u>
))	DECLARATION RE: ELECTRONIC
))	FILING OF DOCUMENTS AND
))	STATEMENT OF SOCIAL SECURITY
))	NUMBER

Part I - Declaration of Petitioner

I [We] Kent Adams and _____, the undersigned debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules, as well as in any other documents that must contain original signatures, is true, correct, and complete. I consent to my attorney sending my petition, this declaration, statements, and schedules, and any other documents that must contain original signatures, to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 7 days following the date the petition or other document that must contain original signatures was electronically filed.

I am aware that I may proceed under chapter 7, 11, 12 or 13 of Title 11 of the United States Code, understand the relief available under each chapter, and choose to proceed under the chapter specified in the petition.

I [We] *further declare under penalty of perjury* that [check appropriate box(es)]:

- The Social Security Number that I, have given to my attorney, which will be submitted to the Court as part of the electronic case opening process, is true, correct, and complete.
- I, the Debtor, do not have a Social Security Number.
- The Social Security Number that I, the Joint Debtor, have given to my attorney, which will be submitted to the Court as part of the electronic case opening process, is true, correct, and complete.
- I, the Joint Debtor, do not have a Social Security Number.

[Check box if petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in the petition is true, correct, and complete, and that I have been authorized to file the petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in the petition.

Dated: October 16, 2013 Signed: /s/ Kent Adams/President & CEO
Kent Adams/President & CEO

Part II - Declaration of Attorney

I *declare under penalty of perjury* that I have reviewed the above debtor's petition and that the information is complete and correct to the best of my knowledge. The debtor(s) will have signed this form before I submit the petition, schedules, and statements, or any other documents that must contain original signatures. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and have followed all other requirements of Local Bankruptcy Rule 5005-4 and the Electronic Case Filing (ECF) Administrative Procedures Manual. I further declare that I have examined the above debtor's petition, schedules, and statements, and any other documents that must contain original signatures, and to the best of my knowledge and belief, they are true, correct, and complete. If an individual, I further declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. This declaration is based on all information of which I have knowledge. I understand that failure to file the signed original of this DECLARATION will cause this case to be dismissed.

Dated: October 16, 2013 /s/ Harry W. Greenfield
Harry W. Greenfield
Attorney for Debtor(s)