



## Stowe BioTherapy

A privately held California C Corporation

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PRIVATE PLACEMENT OFFERING

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A Minimum of 250,000 and  
a Maximum of 5,000,000  
Shares of Common Stock

Offering Price per Share: \$2.00  
Minimum Subscription: 250,000 Shares

Minimum Subscription Price: \$500,000  
Minimum Aggregate Proceeds: \$500,000  
Maximum Aggregate Proceeds: \$10.0 Million

Representing a 25% equity position in  
the company prior to a reverse merger  
with a publicly traded corporation

Note: This document is not an offering, and is provided only as an informational supplement to an offering.

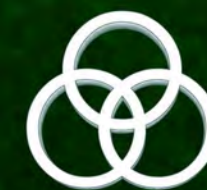


Stowe BioTherapy, Inc. 6340 Lake Worth Boulevard, #403 Fort Worth, Texas 76135

**Stem cell based healing  
re-focuses medicine's  
objectives and profitability.**



**...It's the greening  
of medicine.**



**Stowe BioTherapy, Inc.**



# Stowe BioTherapy's FDA-approved stem cell based approach to regenerative healing saves lives and money. It also opens new revenue and profit streams, with major cost efficiencies that benefit everyone.

Stem-cell based immune therapy is a watershed mark in history that will be far bigger and broader in impact than most investors presently realize.

Everyone and everything will be affected: the medical profession, related medical and non-medical product and service industries, government organizations, and most of all, ...people. Not just our patients, but those around them.

As change begins to happen with all of the above, investors will respond to a greater or lesser extent ...at their own rates. Those who don't move quickly enough or resist the tide are swept aside or under it.

The certainty is: opportunity is most rewarding to those with their eye on the prize and the willingness to act in a decisive and timely fashion. Which is precisely how Stowe BioTherapy is positioned and poised.

We are the organization at the controls of the engine of change. And we own the engine.

Our early revenue paths are our treatment facilities, targeting the biggest potential markets:

1. Center for Regenerative Medicine, San Diego, CA
2. Center for Regenerative Medicine, Fort Worth, TX
3. Stem Cell Transplant Center, Cabo San Juan, MX

From our planned reverse merger into a public company more capital will flow into strategically located facilities, along with additional production capacities beyond our clinical needs, to expand our offering to:

1. Stem cell therapy, biological medicines and energy devices marketed by Trinity BioLogics™ to medical systems, institutions and practioners.

2. Retail distribution of functional foods and beverages that contain health benefits beyond simple nutrition.
3. Rejuvenation Spas for age regression and wellness
4. Consumer and professional information, content and services.

Our rate of expansion will of course be guided by further market potential and response which Stowe can anticipate but not accurately gauge at present:

The impact of a changing and dynamic emotional and attitudinal response by the public, some of which will be driven by backlash against coventional medical practices that have failed to heal ...or even end pain and suffering. The scope, opportunity and profit potential is open ended.

Will it work? Absolutely. Because Stowe delivers. We really heal people!



## Target Markets

Stowe BioTherapy's prime targets represent huge annual medical expenditures in the US alone:

- **Cancer..... \$90,000,000,000**
- **Diabetes..... 98,000,000,000**
- **Wellness..... 125,000,000,000**
- **Heart Disease..... 257,000,000,000**
- **Orthopedics..... 105,000,000,000**
  - (inclusive of Spine..... 86,000,000,000
  - Knee replacement..... 2,400,000,000
  - Hip replacement..... 2,000,000,000
  - Rheumatoid Arthritis..... 7,600,000,000
  - Neuropathic Pain..... 4,000,000,000
  - Sports Medicine..... 3,000,000,000)

*All of which are genuine potential for our clinics, proprietary biologicals and energy medicine technologies, because our Applied BioLogics protocols provide better patient outcomes than conventional medical treatment.*

## Revenue Stream: Primary Sources

Stowe BioTherapy operates on a fee for service basis. Clients pay in advance for the following services licensed from the Stowe Foundation:

1. Orthopedic transplants of adult stem cells (FDA cleared)
2. Surgical transplant of adult stem cells to restore function to a damaged heart, lung, liver, pancreas or regenerate the myelin sheath (Cabo San Juan, MX)
3. Injectable immune modulation serums which control chronic inflammation and pain
4. Proprietary patient specific vaccines to target the immune system and fight infections that trigger heart disease, cancer, diabetes and other chronic illness
5. Autologous tumor-fighting cancer vaccines which attack life threatening tumors
6. Patient specific detoxification to remove or neutralize environmental carcinogens
7. Biological modifiers to control production of immune response regulating molecules
8. Advanced magnetic, micro-current and low level laser therapy to accelerate tissue healing
9. Sound and light therapy to reset the autonomic nervous system
10. Patient specific biotherapy to reverse deficiencies which cause diabetes, heart disease and other chronic illness

## Service Fees

They are earned at the Immune Therapy Clinic and Stem Cell Transplant Centers, and include any biologicals or consumables dispensed in treatment, and accomodation services rendered patients and any accompanying family or individuals.

## Biologicals

They will be produced and sold by Trinity BioLogics™ or licensed for production and sale for use by qualified and approved physicians or institutions rendering immune therapy treatment to patients.

## Medical Energy Technologies

Stowe BioTherapy will produce and sell, or license for production and sale, its various various advanced magnetic, micro-current and low level laser therapy products for use by institutions, practitioners or patients to accelerate healing or promote patient wellness.

## Medical and Wellness Tourism

An integral part of the medical services provided by Stowe clinics is the related resort level spa accomodations services for patients and accompanying families or individuals. Also to be available is wellness tourist packages, where vacations are linked with 'health tuneups'. Wellness packages will be offered by Stowe and/or licensed through major tourism operators in strategic relationships or joint ventures.

## Non-medical RevenueSources ...Building the Brand

The Internet will be Stowe's primary communications engine to forge links with consumers and the medical profession, to generate advertising and other revenue.

It will help us build a customer base, governmental and medical profession confidence, and market Stowe branded merchandise such as functional foods and beverages (those which provide additional benefits to the body beyond simple nutrition), supplements, consumer medical devices and appliances, etc.

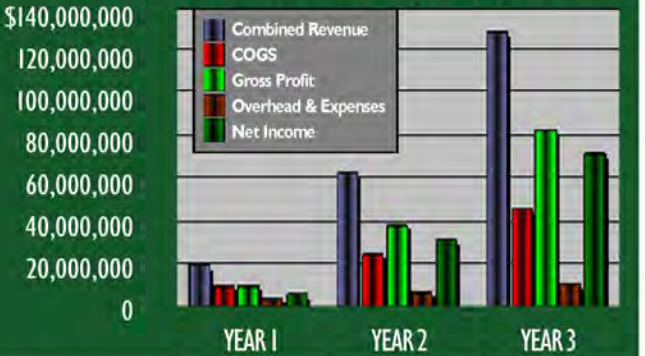
Stowe content software will take many forms, including but not limited to, personal and family health management, lifestyle-guidance subscription sites, lifestyle books, DVDs, audiotapes, etc., and a Stowe "Seal of Approval" program for organic products, as well as internet based programming..

## Use of Funds

Proceeds (\$10,000,000) commercializing adult stem cells and comprehensive immune therapy in the US and Mexico are utilized as follows:

1. Center for Regenerative Medicine, Ft. Worth \$2,750,000
2. Center for Regenerative Medicine, San Diego 2,200,000
3. Stem Cell Transplant Facility, Cabo San Juan, MX 1,500,000
4. Reverse merger taking the company public 875,000
5. Corporate operating capital 800,000
6. Commissions - Offering Memorandum 600,000
7. Note payable to Stowe Foundation 550,000
8. Consulting - NYC, Washington, Sacramento 450,000
9. Contract Research Cornell University 125,000
10. Travel & Entertainment 120,000
11. Legal Documents/Offering Memorandum 30,000

## Net Income Projection



Revenues	\$19,450,000	61,920,000	127,416,000
Cost of Goods Sold	9,328,468	24,473,144	45,336,282
Gross Profit	10,121,532	37,446,856	82,079,718
Expenses	4,141,505	6,732,790	11,005,554
Net Income	5,980,027	30,714,066	71,074,164

**NOTE:** If the company is sold at **15X** earnings the purchase price would be **\$1,000,000,000+** Thus a **25%** equity position would be worth **\$250,000,000** (i.e. potential ROI of 25 to 1).



**Stowe BioTherapy, Inc.**  
*It's about more than medicine. It's about healing.*