StowebioTherapy 
A privately held California C Corporation

PRIVATE PLACEMENT OFFERING

A Minimum of 250,000 and
a Maximum of 5,000,000
Shares of Common Stock

Offering Price per Share: $2.00
Minimum Subscription: 250,000 Shares

Minimum Subscription Price: $500,000
Minimum Aggregate Proceeds: $500,000
Maximum Aggregate Proceeds: $10.0 Million

Representing a 25% equity position in
the company prior to a reverse merger
with a publicly traded corporation

...It’s the greening of medicine.

StowebioTherapy, Inc.
Stowe BioTherapy’s FDA-approved stem cell based approach to regenerative healing saves lives and money. It also opens new revenue and profit streams, with major cost efficiencies that benefit everyone.

**Target Markets**
Stowe BioTherapy’s prime targets represent huge annual medical expenditures in the US alone:
- Cancer: $90,000,000,000
- Diabetes: $128,000,000,000
- Wellness: $257,000,000,000
- Orthopedics: $105,000,000,000
  (inclusive of Spine: $86,000,000,000)
- Knee replacement: $2,400,000,000
- Hip replacement: $2,000,000,000
- Rheumatoid Arthritis: $7,600,000,000
- Neuropathic Pain: $4,000,000,000
- Sports Medicine: $3,000,000,000

All of which are genuine potential for our clinics, proprietary biological and energy medicine technologies, because our Applied Biologics protocols provide better patient outcomes than conventional medical treatment.

**Revenue Streams: Primary Sources**

**Stowe BioTherapy** operates on a fee for service basis. Clients pay in advance for the following services licensed from the Stowe Foundation:
1. Orthopedic transplants of adult stem cells (FDA cleared)
2. Surgical transplant of adult stem cells to restore function to a damaged heart, lung, liver, pancreas or regenerate the myelin sheath (Cabo San Juan, MX)
3. Injectable immune modulation serums which control chronic inflammation and pain
4. Proprietary patient specific vaccines to target the immune sistema and fight infections that trigger heart disease, cancer, diabetes and other chronic illness
5. Autologous tumor-fighting cancer vaccines which attack life threatening tumors
6. Patient specific detoxification to remove or neutralize environmental carcinogens
7. Biological modifiers to control production of immune response regulating molecules
8. Advanced magnetic, micro-current and low level laser therapy to accelerate tissue healing
9. Sound and light therapy to reset the autonomic nervous system
10. Patient specific biotherapies to reverse deficiencies which cause diabetes, heart disease and other chronic illness

**Service Fees**
They are earned at the Immune Therapy Clinic and Stem Cell Transplant Centers, and include any biologicals or consumables dispensed in treatment, and accommodation services rendered patients and any accompanying family or individuals.

**Biologics**
They will be produced and sold by Trinity Biologics™ or licensed for production and sale for use by qualified and approved physicians or institutions rendering immune therapy treatment to patients.

**Medical Energy Technologies**
Stowe BioTherapy will produce and sell, or license for production and sale, its various various advanced magnetic, micro-current and low level laser therapy products for use by institutions, practitioners or patients to accelerate healing or promote patient wellness.

**Medical and Wellness Tourism**
An integral part of the medical services provided by Stowe BioTherapy is the related resort level spa accommodations services for patients and accompanying families or individuals. Also to be available is wellness tour packages, where vacations are linked with ‘health tuneups’. Wellness packages will be offered by Stowe and/or licensed through major tourism operators in strategic relationships or joint ventures.

**Non-medical Revenue Sources...Building the Brand**
The Internet will be Stowe’s primary communications engine to forge links with consumers and the medical profession, to generate awareness and other revenue.

**Use of Funds**
Proceeds ($10,000,000) commercializing adult stem cells and comprehensive immune therapy in the US and Mexico are utilized as follows:
1. Center for Regenerative Medicine, Ft. Worth: $2,750,000
2. Center for Regenerative Medicine, Fort Worth, TX: $2,200,000
3. Stem Cell Transplant Facility, Cabo San Juan, MX: $1,500,000
4. Reversal merger taking the company public: $850,000
5. Corporate operating capital: $800,000
6. Commissions - Offering Memorandum: $500,000
7. Note payable to Stowe Foundation: $500,000
8. Consulting - NYC, Washington, Sacramento: $450,000
9. Center for Research & Commercial University: $125,000
10. Travel & Entertainment: $120,000
11. Legal Documents/Offering Memorandum: $30,000

**Net Income Projection**

**NOTE:** If the company is sold at 15x earnings the purchase price would be $1,000,000,000+ Thus a 25% equity position would be worth $250,000,000 (i.e. potential ROI of 25 to 1).